



2014

2015-035

2015 04

)

(

2014 2

..... 5

..... 7

.....10.1 0 0 1 538

"	"	"	"					

			300348
			Shenzhen Sunline Tech Co., Ltd.
			sunline
			7 501 502
			518057
			7 501 502
			518057
			www.sunline.cn
			invest@sunline.cn
			22 5

	7	7
	5	5
	0755-86156510	0755-86168206
	0755-86168166	0755-86168166
	invest@sunline.cn	invest@sunline.cn

	http://www.cninfo.com.cn/
	7 5

	2002 04 28		440301102770237	440305736295868	736295868
	2010 08 26		440301102770237	440305736295868	736295868
	2012 08 17		440301102770237	440305736295868	736295868

	2014	2013		2012
	249,232,971.48	177,670,652.71	40.28%	165,269,682.78
	101,811,375.44	81,752,942.61	24.54%	62,991,223.36
	35,964,967.44	17,598,754.95	104.36%	43,528,793.96
	38,887,324.74	23,066,131.74	68.59%	45,706,452.77
	37,497,656.04	21,747,181.82	72.43%	42,903,233.34
	34,867,736.75	16,510,730.88	111.18%	37,212,170.10
	9,180,728.09	-10,186,430.73	190.13%	2,663,666.35
/	0.1630	-0.1970	182.75%	0.0515
/	0.7044	0.4206	67.48%	0.9970
/	0.7044	0.4206	67.48%	0.9970
	8.59%	5.24%	3.35%	17.64%
	7.98%	3.98%	4.00%	15.30%
	2014	2013		2012
	56,310,500.00	51,700,000.00	8.92%	51,700,000.00
	642,590,636.84	442,041,081.13	45.37%	435,141,007.24
	159,592,811.27	21,068,227.85	657.50%	20,405,335.78
	482,997,825.57	420,972,853.28	14.73%	414,735,671.46
/	8.5774	8.1426	5.34%	8.0220
	24.84%	4.77%	20.07%	4.69%

1

2

	2014	2013	2012	
		-28,465.20		
	2,769,600.00	5,475,000.00	1,991,610.00	
		350,909.37		
			3,843,535.86	
	152,757.30	20,841.99	186,048.81	
	292,438.01	581,835.22	330,131.43	
	2,629,919.29	5,236,450.94	5,691,063.24	--

1

1

1

1

2

3

4

The diagram illustrates a network of entities and their associated values. The entities and their connections are as follows:

- IOE** is connected to **JAVA** with a value of **3,749.77**.
- JAVA** is connected to **IOE** with a value of **72.43%**.
- IOE** is connected to **2014** with a value of **24,923.30**.
- 2014** is connected to **IOE** with a value of **40.28%**.
- 2014** is connected to **IT** with a value of **31.63%**.
- IT** is connected to **2014** with a value of **2014**.
- VTM** is connected to **CRM** with a value of **2014**.
- CRM** is connected to **VTM** with a value of **2014**.
- IT** is connected to **2014** with a value of **2014**.
- 2014** is connected to **IT** with a value of **2014**.

21,326.80	16,042.28	32.94%	
5,274.38	4,037.19	30.64%	
20%		21.16%	22.72%
	918.07	-1,018.64	190.13%

5467.82

2

3

	2014	2013	
	249,232,971.48	177,670,652.71	40.28%

IT

4

	2014		2013		
	51,393,094.90	50.00%	41,988,653.30	51.36%	22.40%
	24,300,167.34	24.00%	19,699,995.24	24.10%	23.35%
	757,405.15	1.00%	874,134.44	1.07%	-13.35%
	12,260,932.05	12.00%	5,374,289.54	6.57%	128.14%
	13,099,776.00	13.00%	13,815,870.09	16.90%	-5.18%
	101,811,375.44	100.00%	81,752,942.61	100.00%	24.54%

5

	2014	2013		
	26,331,410.55	23,029,852.79	14.34%	
	90,556,754.92	62,584,453.26	44.70%	

6

()

Java

2014 12

2014 8

2014 6

IT

2014 5274 21.16%
17.12% 2013 5.6%

	2014	2013	2012
	52,743,843.23	40,371,897.02	20,315,292.23
	21.16%	22.72%	12.29%
	9,028,090.43	4,631,631.17	0.00
	17.12%	11.47%	

	73,177,695.00		
	5,170,000.00	17,860,000.00	-71.05%
	68,007,695.00	-17,860,000.00	480.78%
	-283,898,822.37	-25,367,630.50	-1,019.14%

30%

	2014	2013		
	220,808,268.57	164,861,223.11	33.94%	
	211,627,540.48	175,047,653.84	20.90%	
	9,180,728.09	-10,186,430.73	190.13%	
	6,056,978.19	74,954,343.90	-91.92%	
	367,144,223.65	72,275,543.67	407.98%	
	-361,087,245.46	2,678,800.23	-13579.44%	
	73,177,695.00	-		
	5,170,000.00	17,860,000.00	-71.05%	13
	68,007,695.00	-17,860,000.00	480.78%	
	-283,898,822.37	-25,367,630.50	-1019.14%	

918.07

3749.77

2831.70

9

1

2014

2

2014

900

2014

3

31.63%

IT

4

20%

2

1

	212,877,745.52	128,386,177.38
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	118,702,714.87	72,589,862.38
	10,917,455.00	6,873,836.52
	10,184,025.74	5,722,362.33
	58,602,563.55	34,089,331.53
	2,475,600.00	1,784,812.47
	10,450,486.36	6,902,346.96
	1,544,900.00	423,625.19
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	101,918,745.18	67,315,875.01

2014

32,469,003.72
26,619,737.36
21,016,979.94
147,421,596.04

%	37.53%	3.68%
%	56.51%	6.04%
%	49.88%	0.89%
%	-15.93%	12.95%
%	52.10%	-0.38%
%	88.79%	-0.94%
%	64.26%	-0.38%

--

2

	2014		2013			

3

4

1 IT

2 JAVA

5

1

149,230,000.00					100.00%	
		31.63%				
		100.00%				

2

1.

	22,510.76
	5,200.58
	7,980.73

26,000

14,968

7,542.76

3,489.24

22,510.76

8,726.55

7,980.73

	2015 3 31		
	2010	2-3	
	7542.76359		
	3,,107.83	1	2
			3
	6 8	2014 12	2015 2
			2014 Java

3.

--	--	--	--	--	--	--	--	--	--

		(1)		(2)	(3)=(2)/(1)				
		3,067	353.3	353.3	12.04%	2016 03 31	0		
	--	3,067	353.3	353.3	--	--	0	--	--
()			1						
			2010 2-3						
			2						
			2014 3						
			2014 7 2						
			http://www.cninfo.com.cn/information/companyinfo.html						

3

4

5

		10,000,000 .00	5,000,000	0.25%	5,000,000	0.25%	10,000,000 .00	0.00		
		10,000,000 .00	5,000,000	--	5,000,000	--	10,000,000 .00	0.00	--	--

6

7

6

			IT	102,128,000	206,791,535.63	152,250,157.64	123,143,040.22	2,122,790.72	4,286,771.95
				20000000	19,999,965.00	19,999,965.00	0.00	-35.00	-35.00

2014
2000
2014 12

31.63%

2014 12 28

3

3

3									
1	2012	2012	12	31	51700000		10		3
		15,510,000.00							
2	2013	2013	12	31	51700000		10		1
		5,170,000.00							
2	2014	2014	12	31	56310500		10		1.5
		8,446,575.00			2014	12	31	56310500	,
10	15			2014					



2014

2014 07 03					
2014 11 06					

1

			2	3	4				5	
		12,923		IT IT		0.00%			2014 12 23	http://www.cninfo.com.cn/finalpage/2014-12-23/1200488201.PDF

--	--	--	--	--	--	--	--	--	--	--

1

IT

2

3

2

3

4

1 2014 4 21 <
>

2 2014 5 30

3 2014 6 3

<

>

<

>

4 2014 6 19

2014

<

>

5 2014 6 19

6 2014 9 9

2

3

4

5

1

1

2

3

2

3

1

2

3

4

1 5%

		12			
		35%			
		25% 20% 20%			
	125		2014 08 08	2015 9 9	

	48	3 25% 4 2 2	2012 07 31	2015 8 17	
	111	3 50% 2 2 2	2012 07 31	2015 8 17	
		42 50% 2	2012 07 31	2015 8 17	

2

	40
1	
	0
0	

	35
4	
	0
0	

,

2014

2014

H

PCAOB

()

5%

1

2014 0.73 / 0.70 / 0.73 / 0.70
/ 8.91 8.18

2

2014	0	0	4,610,500	4,610,500		2015-9-9
125						
	13,668,900	0	0	13,668,900		2015-8-17
	2,239,050	0	0	2,239,050		2015-8-17
	2,192,500	0	0	2,192,500		2016-2-17
	1,752,600	0	0	1,752,600		2015-8-17
	1,745,700	0	0	1,745,700		2015-8-17
	1,711,200	0	0	1,711,200		2015-8-17
	1,707,750	0	0	1,707,750		2015-8-17
	1,645,650	0	0	1,645,650		2015-8-17

1	158,700	0	0	158,700		2015-8-17
	158,700	0	0	158,700		2015-8-17
	148,350	0	0	148,350		2015-8-17
	148,350	0	0	148,350		2015-8-17
2	131,100	0	0	131,100		2015-8-17
	127,650	0	0	127,650		2015-8-17
	124,200	0	0	124,200		2015-8-17
	120,750	0	0	120,750		2015-8-17

117,300

	46,100	0	0	46,100		2015-8-17
	42,800	0	0	42,800		2015-8-17
	42,800	0	0	42,800		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	36,200	0	0	36,200		2015-8-17
	36,200	0	0	36,200		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	31,800	0	0	31,800		2015-8-17
	29,600	0	0	29,600		2015-8-17
	29,600	0	0	29,600		2015-8-17
	28,300	0	0	28,300		2015-8-17
	27,200	0	0	27,200		2015-8-17
	26,400	0	0	26,400		2015-8-17
	24,700	0	0	24,700		2015-8-17
	24,600	0	0	24,600		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	22,600	0	0	22,600		2015-8-17
	21,800	0	0	21,800		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,300	0	0	21,300		2015-8-17
	20,500	0	0	20,500		2015-8-17
	19,800	0	0	19,800		2015-8-17
	19,800	0	0	19,800		2015-8-17
	18,500	0	0	18,500		2015-8-17
	18,400	0	0	18,400		2015-8-17
	18,100	0				

	18,000	0	0	18,000		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	15,200	0	0	15,200		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,200	0	0	14,200		2015-8-17
	14,200	0	0	14,200		2015-8-17
	13,200	0	0	13,200		2015-8-17
	12,900	0	0	12,900		2015-8-17
	12,800	0	0	12,800		2015-8-17
	12,400	0	0	12,400		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	10,500	0	0	10,500		

[illegible]

	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	38,700,000	0	4,610,500	43,310,500	--	--

1

	2014 09 09	15.59	4,610,500	2014 09 09	0	

2014 9 9

4610500

125

1

<http://www.cninfo.com.cn/finalpage/2014-06-20/64159687.PDF> 2

<http://www.cninfo.com.cn/finalpage/2014-09-05/1200208523.PDF>

2

2014 51700000 2014 9 9 4610500

56310500 23.08% 24.27% 76.92%

1

		2,877		5		4,122

		24.27%	13,668,900		13,668,900			
		3.98%	2,239,050		2,239,050			
		3.89%	2,192,500		2,192,500			
		3.13%	1,762,517	1,762,517	0	1,762,517		
		3.11%	1,752,600		1,752,600			
		3.10%	1,745,700		1,745,700			
		3.04%	1,711,200		1,711,200			
		3.03%	1,707,750		1,707,750			
		2.92%	1,645,650		1,645,650			
		2.34%	1,317,900		1,317,900			
103								
10								
		1,762,517					1,762,517	
		934,194					934,194	
		816,289					816,289	
		780,688					780,688	
		737,000					737,000	
		685,500					685,500	
		680,035					680,035	
		470,701					470,701	

	310,124		310,124
	271,225		271,225
10 10 10			
4	737000 685000	685000	737000

2

5	2002	2014 3
10		

3

5	2002	,2014 3
10		



4 10%

5 10

	13,668,900	2015 08 17	2	3 25% 4 2 25%
	2,239,050	2015 08 17		
	2,192,500	2016 02 17	50%	42 2
	1,752,600	2015 08 17		3

				25%
				4
			2	2
				25%
	1,745,700	2015 08 17		
	1,711,200	2015 08 17		
	1,707,750	2015 08 17		
				3
	1,645,650	2015 08 17		25%
				4
				25%

1,317,900 2015

1

			47		13,668,900	0	0	13,668,900	0	0	0	0	
			39		1,021,200	0	0	1,021,200	0	0	0	0	
			40		1,745,700	0	0	1,745,700	0	0	0	0	
			42		1,711,200	0	0	1,711,200	0	0	0	0	
			45		2,239,050	0	0	2,239,050	0	0	0	0	
			43		1,752,600	0	0	1,752,600	0	0	0	0	

			42		1,707,750	0	0	1,707,750	0	0	0	0	
			41		724,500	0	0	724,500	0	0	0	0	
			42		0	0	0	0	0	0	0	0	
			48		0	0	0	0	0	500,000	0	500,000	
			45		327,750	0	0	327,750	0	0	0	0	

2003 3 2010 8

2013 9

2003 5 2010 8 2013 9

2003 7 2010 8 2013 9

1950 6 1982 1997

1997 2011 2012 6 2014 5

2014 8 2014 6 2016 9

1968 10

2010 8

2013 9 2007 1 2013 1 2011 7

2010 7 2012 12

1963 10 2010 8 2013 9 2009 10

2

3 1 2010 8

2003 3 2013 9

2003 8 2010 8 2013 9

2008 -2009 2009 7 ERP

2010 8 2013 9

3

1967 3

1993 2003

2004 2006

2007 2013

2013

2008-2009

SunGard

2009 3

2010 8

2013 9

2005 6

2010 8

2013

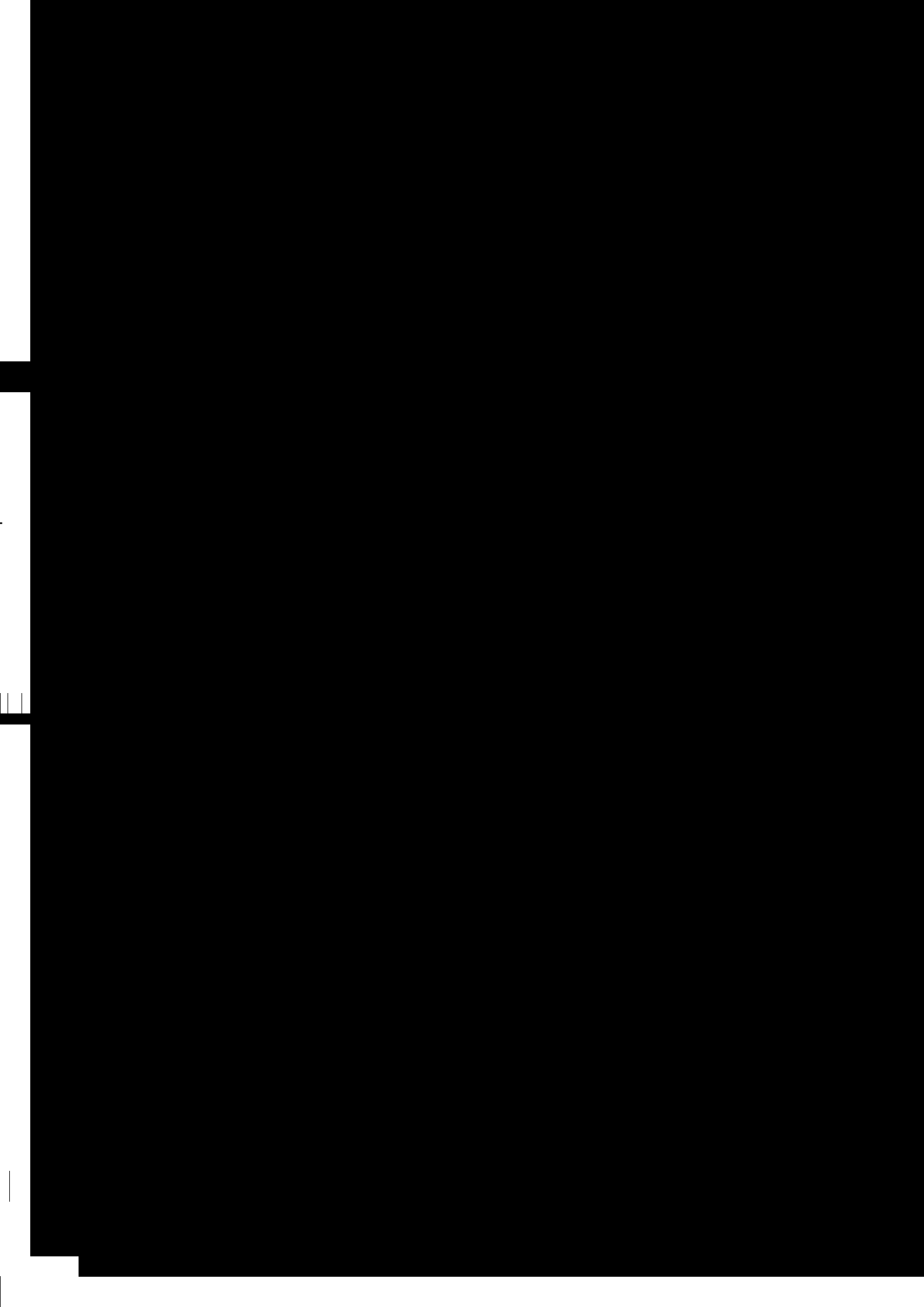
9

			2002 09 01		
			2011 10 01		
			2009 10 01		
			2003 05 01		
			2003 05 01		
			2011 07 01		
			2010 07 01	2013 01 01	
			2007 01 01	2013 01 01	
			2012 06 01	2015 06 01	
			2014 04	2017 04 01	

			01		
			2014 06 01	2017 06 01	

	15 1 2014 688.71

			47		70.89	0	70.89
			39		55.09	0	55.09
			40		61.12	0	61.12
			42		53.29	0	53.29



	950	100.00%
--	------------	---------

2

		%?
	831	87.47%
	103	10.84%
	16	1.68%
	950	100%

3

		%?
25	225	23.68%
26 30	424	44.63%
31 40	236	24.84%
41	65	6.84%
	950	100%

1

2013	2014 04 21	http://www.cninfo.com.cn/finalpage/2014-04-21/63887291.PDF	2014 04 21

2

2014	2014 06 19	http://www.cninfo.com.cn/finalpage/2014-06-19/64155883.PDF	2014 06 19
2014	2014 07 18	http://www.cninfo.com.cn/finalpage/2014-07-18/1200065765.PDF	2014 07 18
2014	2014 08 20	http://www.cninfo.com.cn/finalpage/2014-08-20/1200145734.PDF	2014 08 20

		DF	
2014	2014 09 11	http://www.cninfo.com.cn/finalpage/2014-09-11/1200227323.PDF	2014 09 11

2013	2014 03 26	http://www.cninfo.com.cn/finalpage/2014-03-28/63741501.PDF	2014 03 26
	2014 04 21	http://www.cninfo.com.cn/finalpage/2014-04-23/63894853.PDF	2014 04 23
	2014 06 03	http://www.cninfo.com.cn/finalpage/2014-06-03/64099171.PDF	2014 06 03
	2014 06 19	http://www.cninfo.com.cn/finalpage/2014-06-20/64159685.PDF	2014 06 20
	2014 06 30	http://www.cninfo.com.cn/finalpage/2014-07-02/1200026944.PDF	2014 07 02
	2014 08 04	http://www.cninfo.com.cn/finalpage/2014-08-04/1200098947.PDF	2014 08 04
	2014 08 14	http://www.cninfo.com.cn/finalpage/2014-08-16/1200132671.PDF	2014 08 16
	2014 08 26	http://www.cninfo.com.cn/finalpage/2014-08-26/1200173958.PDF	2014 08 26

2014 10 20

		page/2014-12-05/1200444066.P DF	
--	--	------------------------------------	--

	2015 04 21
	(2015) 441ZA3443

2014 12 31

2014

1

2

2014 12 31

2014

1

	344,895,901.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	458,706,142.81	420,818,388.97

	10,000,000.00	10,000,000.00
	129,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	183,884,494.03	21,222,692.16
	642,590,636.84	442,041,081.13
		1,300,000.00
	141,400.00	
	5,718,879.95	6,946,329.84

	8,175,000.00	8,545,676.75
	4,281,511.32	1,231,693.44

	15,987,232.37	12,237,463.27
	123,205,056.47	94,627,169.53
	482,997,825.57	420,972,853.28
	482,997,825.57	420,972,853.28
	642,590,636.84	442,041,081.13

2

	324,895,936.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	438,706,177.81	420,818,388.97
	10,000,000.00	10,000,000.00

	149,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	203,884,494.03	21,222,692.16
	642,590,671.84	442,041,081.13

	2,958,402.56	2,282,529.60
	1,200,000.00	
	71,877,695.00	
	76,036,097.56	2,282,529.60
	159,592,811.27	21,068,227.85
	56,310,500.00	51,700,000.00
	359,372,731.73	262,408,220.48
	71,877,695.00	
	15,987,232.37	12,237,463.27
	123,205,091.47	94,627,169.53
	482,997,860.57	420,972,853.28
	642,590,671.84	442,041,081.13

3

	249,232,971.48	177,670,652.71
	249,232,971.48	177,670,652.71

	213,268,004.04	160,422,807.13
	101,811,375.44	81,752,942.61
	22,887.22	105,636.07
	26,331,410.55	23,029,852.79
	90,556,754.92	62,584,453.26
	-7,907,695.43	-8,402,891.54
	2,453,271.34	1,352,813.94
		350,909.37
-		
	35,964,967.44	17,598,754.95
	2,924,380.07	5,495,908.00
	2,022.77	28,531.21
		28,465.20
	38,887,324.74	23,066,131.74
	1,389,668.70	1,318,949.92
	37,497,656.04	21,74CID 37

1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	37,497,656.04	21,747,181.82
	37,497,656.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

4

	249,232,971.48	177,670,652.71

4.		
5.		
6.		
	37,497,691.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

5

	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06

	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,657.56	33,835,716.92
	211,627,540.48	175,047,653.84
	9,180,728.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00
	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	64,615,000.00	67,500,000.00
	291,650,000.00	
	367,144,223.65	72,275,543.67
	-361,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	

	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-283,898,822.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	53,245,901.50	337,144,723.87

6

	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06
	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,622.56	33,835,716.92
	211,627,505.48	175,047,653.84
	9,180,763.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00

	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	84,615,000.00	67,500,000.00
	291,650,000.00	
	387,144,223.65	72,275,543.67
	-381,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	
	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-303,898,787.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	33,245,936.50	337,144,723.87

7

	51,700 ,000.0 0				262,408 ,220.48				12,237, 463.27		94,627, 169.53		420,972 ,853.28
	51,700												

1													
2													
3													
4													
1													
2													
	56,310 ,500.0 0				359,372 ,731.73	71,877, 695.00			15,987, 232.37		123,205 ,056.47		482,997 ,825.57

	51,700 ,000.0 0				262,408 ,220.48				10,062, 745.09		90,564, 705.89		414,735 ,671.46
	51,700 ,000.0 0				262,408 ,220.48				10,062, 745.09		90,564, 705.89		414,735 ,671.46
									2,174,7 18.18		4,062,4 63.64		6,237,1 81.82

											21,747, 181.82		21,747, 181.82
1													

8

	51,700,000.00				262,408,20.48				12,237,463.27	94,627,169.53	420,972,853.28
	51,700,000.00				262,408,20.48				12,237,463.27	94,627,169.53	420,972,853.28
	4,610,500.00				96,964,511.25	71,877,695.00			3,749,769.10	28,577,921.94	62,025,007.29
										37,497,691.04	37,497,691.04
	4,610,500.00				96,964,511.25	71,877,695.00					29,697,316.25
1	4,610,500.00				67,267,195.00						71,877,695.00
2											
3					7,315,700.00						7,315,700.00
4					22,381,616.25	71,877,695.00					-49,496,078.75
									3,749,769.10	-8,919,769.10	-5,170,000.00

1											
2											
3											
4											
1											
2											
	56,310,5 00.00				359,372,7 31.73	71,877,69 5.00			15,987,23 2.37	123,205 ,091.47	482,997,8 60.57

	51,700,0 00.00				262,408,2 20.48				10,062,74 5.09	90,564, 705.89	414,735,6 71.46
	51,700,0 00.00				262,408,2 20.48				10,062,74 5.09	90,564, 705.89	414,735,6 71.46
									2,174,718 .18	4,062,4 63.64	6,237,181 .82
										21,747, 181.82	21,747,18 1.82
1											

2											
3											

		31,140,834.58		
2010 8 24		[2010]101		2010 8 26
2010 9 17				3,450.00
3,650.75	200.75	111	381.425	
200.75	180.675			2010
9 27	[2010]119		2010 9 28	
2010 12 17				3,650.75
3,870.00	219.25			1,954.55

15

2014

2

16. 2 21. 1 21. 2 28. 1 2 3

1

2014 12 31

2014

2

1 1 12 31

3

12

4

5

1

2

3

6

1

2

7

1

A

B

C

D

E

2

8

9

10

1

2

11.(1)(2)(3)

3

4

5

6

-
-

50% 50%

20% 12 12
20% 50%

12 12 12

7

8

11

1

	50	50

2

11	5.00%	5.00%
12	10.00%	10.00%
23	20.00%	20.00%
3	50.00%	50.00%

3

	50 , 2

12

1

2

3

4

5

13

14

1

2

3

20%

20%

50%

20%

4

5

22

15

16

1

2

		20	10.00%	4.5%
		5	10.00%	18.00%
		5	10.00%	18.00%
		5	10.00%	18.00%

3

17

22.

18

1

1

2

3

2

3

3

4

19

20

21

1

5-10

22.

2

22

23

24

1

2

3

4

25

1

2

3

26

1

2

C

D

E

F

A

B

3

4

27

28

1

/

/

C

D

A

B

2

29

1

2

30 /

31

1

2

32

31

34

1

		6% 17%
	2013	5%
		7%
		10%
		3%
		2%

	344,894,308.27	337,144,238.64
		1,300,000.00
	344,895,901.50	338,444,723.87

2

--	--	--

3

4

1

--	--	--

2

--	--

3

--	--	--

4

--	--

--	--	--

3

	415,000.00

		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

4

45,138,047.0641.08%

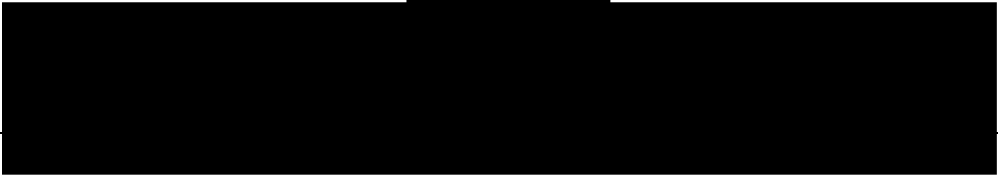
2,256,902.36

5

6

6

1



1	802,693.99	74.66%	5,498,300.00	100.00%
1 2	272,500.00	25.34%		
	1,075,193.99	--	5,498,300.00	--

1

2

9

1

	6,211,260.09	100.00%	894,590.45	14.40%	5,316,669.64	4,312,923.59	100.00%	679,730.87	15.76%	3,633,192.72
	6,211,260.09	100.00%	894,590.45	14.40%	5,316,669.64	4,312,923.59	100.00%	679,730.87	15.76%	3,633,192.72

1			
1	3,691,396.91	184,569.85	5.00%
1	3,691,396.91	184,569.85	5.00%
1 2	789,106.98	78,910.70	10.00%
2 3	780,894.00	156,178.80	20.00%
3	949,862.20	474,931.10	50.00%
	6,211,260.09	894,590.45	14.40%

2

214,859.58

0.00

--	--	--

3

--	--

--	--	--	--	--	--

4

	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

5

		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

6

--	--	--	--	--

7

8

10

1

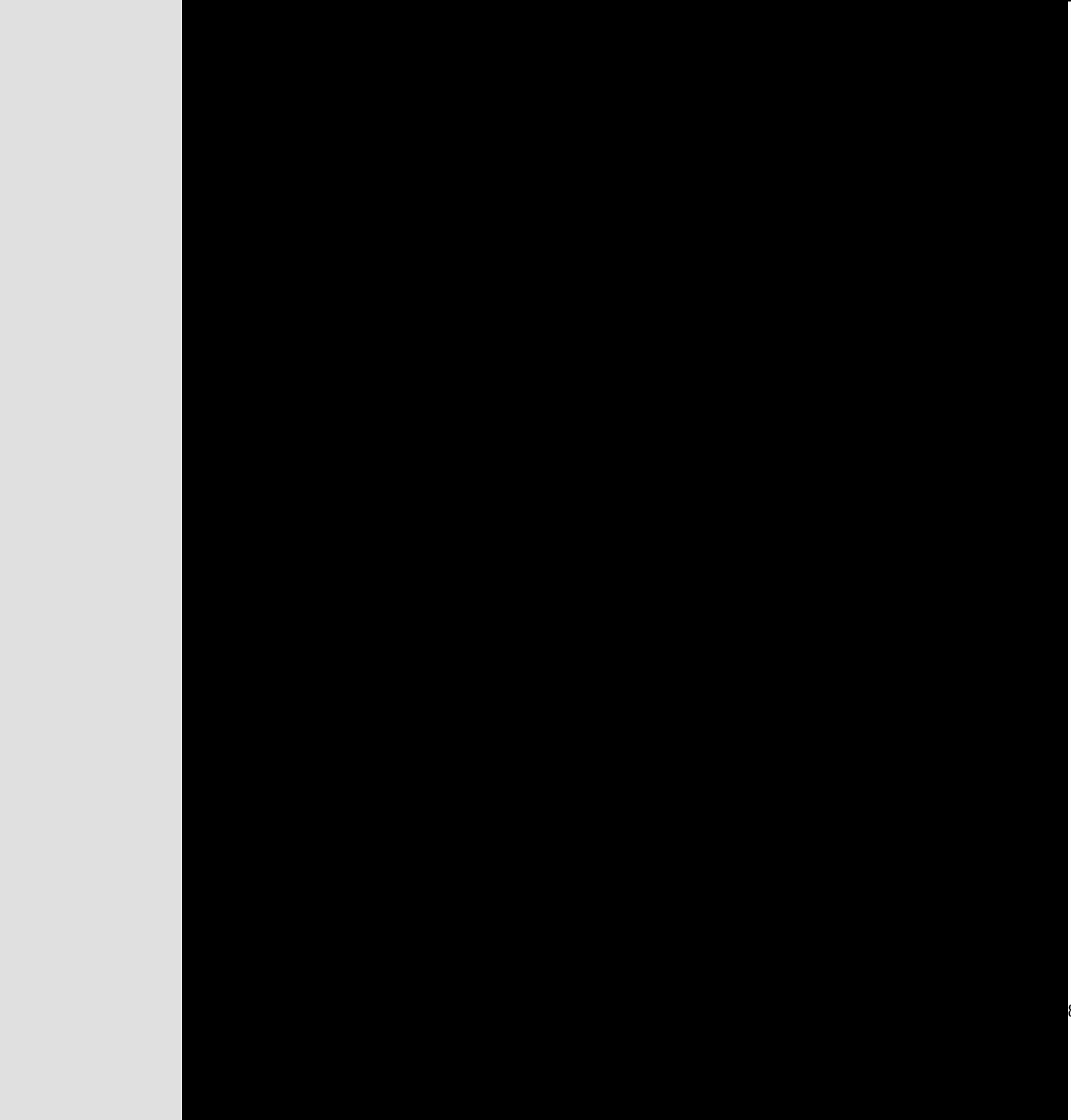
	1,022,222.30					

12

--	--	--

13

	257,369.50	
	257,369.50	



	10,000,000			10,000,000					--	
	.00			.00						

4

--	--

2

3

17

		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	

2014 10 29

4,159.60

591.40

8,172.00

10.18%

1.44%

20.00%

31.63%

9

2

2/9

3

--	--	--

19

1

1.	5,829,115.19		1,344,732.47	1,410,410.48	754,130.30	9,338,388.44
2.	0.00		784,532.25	0.00	631,732.00	1,416,264.25
1			784,532.25		631,732.00	1,416,264.25
2						
3						
3.						
1						
4.	5,829,115.19		2,129,264.72	1,410,410.48	1,385,862.30	10,754,652.69
1.	2,207,777.38		857,584.06	833,436.27	469,754.96	4,368,552.67
2.	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
1	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
3.						
1						
4.	2,470,087.54		1,013,917.23	983,681.64	547,264.57	5,014,950.98
1.						
2.						
1						

3.						
1						
4.						
1.	3,359,027.65		1,115,347.49	426,728.84	838,597.73	5,739,701.71
2.	3,621,337.81		487,148.41	576,974.21	284,375.34	4,969,835.77

2

--	--	--	--	--	--

3

--	--	--	--	--

4

--	--

5

--	--	--

20

1

--	--	--

2

--	--	--	--	--	--	--	--	--	--	--	--	--

3

--	--	--

21

--	--	--

22

--	--	--

23

1

2

24

25

1

1.				1,235,584.20	1,235,584.20
2.		7,913,372.35		136,847.40	8,050,219.75
1				136,847.40	136,847.40
2		7,913,372.35			7,913,372.35
3					
3.					
1					
4.		7,913,372.35		1,372,431.60	9,285,803.95
1.				340,656.43	340,656.43
2.		659,447.69		272,795.82	932,243.51
1		659,447.69		272,795.82	932,243.51
3.					
1					
4.		659,447.69		613,452.25	1,272,899.94
1.					
2.					
1					
3.					
1					
4.					

1.		7,253,924.66		758,979.35	8,012,904.01
2.				894,927.77	894,927.77

85.22%

2

--	--	--

26

	2,145,061.86	5,418,834.93			1,817,547.54		5,746,349.25
	2,486,569.31	11,469,841.38		7,913,372.35	6,043,038.34		0.00
Java		23,599,307.62			23,599,307.62		
		6,718,336.88			6,718,336.88		
		3,691,365.72			3,691,365.72		
		1,846,156.70			1,846,156.70		
	4,631,631.17	52,743,843.23		7,913,372.35	43,715,752.80		5,746,349.25

	7,018,716.18	1,052,807.43	4,980,444.84	498,044.49
	2,958,402.56	443,760.38	2,282,529.60	228,252.96
	156,526,475.00	23,478,971.25		
	1,200,000.00	180,000.00		
	167,703,593.74	25,155,539.06	7,262,974.44	726,297.45

2

31

1

--	--	--

2

--	--	--	--	--

32

--	--	--

33

34

		1,300,000.00
		1,300,000.00

0.00

35

1

	141,400.00	
	141,400.00	

2 1

--	--	--

36

1

	5,718,879.95	6,946,329.84
	5,718,879.95	6,946,329.84

2 1

--	--	--

3

--	--

37

1

	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00
-		10,274,582.36	10,274,582.36	
	8,545,676.75	133,527,025.84	133,897,702.59	8,175,000.00

2

1	8,545,676.75	110,990,779.83	111,361,456.58	8,175,000.00
2		4,062,504.98	4,062,504.98	
3		3,715,931.62	3,715,931.62	
		3,144,439.39	3,144,439.39	
		244,964.18	244,964.18	
		326,528.05	326,528.05	
4		4,483,227.05	4,483,227.05	
	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00

3

1		9,717,385.61	9,717,385.61	
2		557,196.75	557,196.75	
		10,274,582.36	10,274,582.36	

38

		3,793.51
	3,410,086.81	175,935.91
	859,183.36	1,039,722.88
	12,241.15	12,241.14
	4,281,511.32	1,231,693.44

39

|--|--|--|

--	--	--

40

--	--	--

1

41

1

	64,615,000.00	
	600,000.00	400,000.00
	24,922.44	361,998.22
	65,239,922.44	761,998.22

2

1

--	--	--

42

--	--	--

43

47

1

--	--	--

48

1

--	--	--

2

--	--	--

--	--	--

--	--	--

49

--	--	--	--	--	--

50

	2,958,402.56	2,282,529.60	
	2,958,402.56	2,282,529.60	--

5%

51

		1,200,000.00		1,200,000.00	
		1,200,000.00		1,200,000.00	--

						/
IC V2.0		1,200,000.00			1,200,000.00	
		1,200,000.00			1,200,000.00	--

52

	71,877,695.00	
	71,877,695.00	

> 2014 6 19

53

		+					
	51,700,000.00	4,610,500.00				4,610,500.00	56,310,500.00

2014 6 19

<

2	2014	29,697,316.25	7,315,700.00	7,315,700.00
22,381,616.25				

56

		71,877,695.00		71,877,695.00
		71,877,695.00		71,877,695.00

		2014 6 19	<
		>	2014 6 19
			461.05
15.59	2014 12 31		1.00
461.05			

	12,237,463.27	3,749,769.10		15,987,232.37
	12,237,463.27	3,749,769.10	0.00	15,987,232.37

60

	94,627,169.53	90,564,705.89
	94,627,169.53	90,564,705.89
	37,497,656.04	21,747,181.82
	3,749,769.10	2,174,718.18
	5,170,000.00	15,510,000.00
	123,205,056.47	94,627,169.53

- 1) 0.00
- 2) 0.00
- 3) 0.00
- 4) 0.00
- 5) 0.00

61

	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

62

	13,350.88	61,621.04
	9,536.34	44,015.03
	22,887.22	105,636.07

63

	12,369,885.32	9,475,228.97
	124,958.00	102,284.00
	3,330,588.44	3,190,986.03
	6,651,971.09	6,951,402.31
	1,628,740.26	1,630,629.59
	2,225,267.44	1,679,321.89
	26,331,410.55	23,029,852.79

64

	43,715,752.80	35,740,265.85
	24,666,850.76	14,989,701.01
	2,272,970.75	1,702,394.59
	2,495,707.81	1,595,459.54
	2,944,491.25	3,358,730.89
	1,439,326.82	800,868.05
	1,174,743.28	1,112,151.44
	62,086.00	270,905.60
	53,410.50	25,000.00
	853,463.00	1,780,235.27
	7,315,700.00	
	3,562,251.95	1,208,741.02
	90,556,754.92	62,584,453.26

65

	7,928,639.26	8,425,233.66
--	--------------	--------------

[2013]993		1,200,000.00	
[2013]62		500,000.00	
[2013]85 [2013]50		2,800,000.00	
java [2012]1065		900,000.00	
[2012]43		75,000.00	
2010-2011 [2014]47	629,400.00		
2013 (2013)246	500,000.00		
2013	163,500.00		
2014 (2014)162	500,000.00		
2010-2011 2014 183	976,700.00		
	2,769,600.00	5,475,000.00	--

		28,465.20	
		28,465.20	
	2,022.77	66.01	2,022.77
	2,022.77	28,531.21	2,022.77

71

1

	3,437,294.06	1,387,166.47
	-2,047,625.36	-68,216.55
	1,389,668.70	1,318,949.92

2

	38,887,324.74
/	3,888,732.47
	187,160.86
	-924,640.93
-	-1,803,087.20
	41,503.50
	1,389,668.70

72

73

1

	3,969,600.00	4,500,000.00
	2,529,852.50	1,459,938.17
	8,138.80	10,708.00
	1,141,199.27	409,249.64
	7,648,790.57	6,379,895.81

2

	35,226,203.94	33,513,233.32
	20,943.83	22,342.12
	3,251,509.79	300,141.48
	38,498,657.56	33,835,716.92

3

	6,056,978.19	7,100,804.53
	6,056,978.19	7,100,804.53

4

	291,650,000.00	
	291,650,000.00	

5

|--|--|--|

	1,300,000.00	
	1,300,000.00	

6

		1,050,000.00
		1,300,000.00
		2,350,000.00

74

1

1	--	--
	37,497,656.04	21,747,181.82
	2,453,271.34	1,352,813.94
	646,398.31	700,762.48
	932,243.51	247,116.87
		28,465.20
	-6,056,978.19	-6,722,193.55
		-350,909.37
	-2,047,625.36	-68,216.55
	581,196.57	1,553,478.95
	-34,213,674.62	-30,115,682.35
	2,072,540.49	1,440,751.83
	7,315,700.00	
	9,180,728.09	-10,186,430.73

2	--	--
3	--	--
	53,245,901.50	337,144,723.87
	337,144,723.87	362,512,354.37
	-283,898,822.37	-25,367,630.50

2

	--
	--
	--

3

	--
	--
	--

4

	53,245,901.50	337,144,723.87
	1,593.23	485.23
	53,244,308.27	337,144,238.64
	53,245,901.50	337,144,723.87

75

76

--	--	--

77

1

--	--	--	--

2

3

4

5

6

2

1

--	--	--	--	--	--	--	--	--

2

3

3

5

子公司全称	子公司类型	注册地	法人代表	业务性质
杭州长亮金融信息服务有限公司	有限责任公司	杭州市	郑康	服务企业
表决权比例 %	是否合并财务报表	持股比例 %	经营范围	
100%	是	32.1877(44)	服务内容包括金融和保险	
少数股东权益合计占用净利润的少数股权		最近（十二）个月	是否构成子公司的其他项目	
		2988008	自全新	

6

1

1

--	--	--	--	--	--	--

2

--	--	--	--	--

3

4

5

2

1

2

3

1

				31.63%		
--	--	--	--	--------	--	--

20%

20%

2

3

项目	期末余额 本期发生额
	上海银商资讯有限公司
流动资产	152,237,647.72
非流动资产	54,553,887.91
资产合计	206,791,535.63
流动负债	54,541,377.99
非流动负债	
负债合计	54,541,377.99
净资产	152,250,157.64
其中：少数股东权益	
归属于母公司股东权益	152,250,157.64
按持股比例计算的净资产份额	48,156,724.86
调整事项	
--商誉	
--内部交易未实现利润	

129,230,000.00	对联营企业权益投资的账面价值
	在合并财务报表中的账面价值
123,143,040.22	
4,286,771.95	
4,286,771.95	

4

	/	/
	--	--
	--	--
	--	--
	--	--

5

6

--	--	--	--

7

8

4

				/	

5

6

1

1

41.08%	2013	40.95%
37.63%	2013	51.31%

2

	--	--	--	--
	--	--	--	--

2

3

4

5

6

7

8

1

9

1

--	--	--	--	--	--

2

.1 1

3

.3 1

--	--

4



--	--	--	--

2 / /
 /

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/
 /

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

3

--	--	--	--

--	--	--	--

4

--	--	--	--	--

--	--	--	--	--

5

6

--	--	--	--

7

	6,395,175.00	4,717,229.00

8

6

1

2

--	--	--	--

7

8

1

	4,610,500.00
	0.00
	0.00
	461.05 15.59 / 4 1 2 3 4

2014 6 19

<

>

2014 6 19

461.05

15.59

2014 6 20

2014 9 9

2

	Black-Scholes
	,
	7,315,700.00

4

5

1

1	1,728,245.87
2	42,000.00
	1,770,245.87

2014 12 31

2

1

2014 12 31

2

3

2014 12 31

1

	2015 2 2		

	2015 2 2		
	2000		
	2015 4 10		
	2015 4 14		



8900
7500

	1000		
	2015 4 14		
	2000		
	,		
	IT		
	IT		

2

	8,446,575.00
	8,446,575.00

3

4

2015 4 21

1

1

--	--	--	--

2

--	--	--

2

3

1

2

4

5

--	--	--	--	--	--	--

6

1

2

3

4

7

2014 10 29

4,159.60 591.40 8,172.00 10.18%
1.44% 20.00% 31.63% 9 2
2/9

2014 12 18 2015 1 1

8

2014 12 31

1

1

	109,881,468.47	100.00%	6,124,125.73	5.57%	103,757,342.74	72,484,832.91	99.43%	3,885,713.97	5.36%	68,599,118.94

						415,000 .00	0.57%	415,000.0 0	100.00%	
	109,881, 468.47	100.00%	6,124,12 5.73	5.57%	103,757,3 42.74	72,899, 832.91	100.00%	4,300,713 .97	5.90%	68,599,118. 94

1			
1	101,894,318.42	5,094,715.92	5.00%
1	101,894,318.42	5,094,715.92	5.00%
1 2	5,680,202.05	568,020.21	10.00%
2 3	2,306,948.00	461,389.60	20.00%
	109,881,468.47	6,124,125.73	5.57%

		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

4

2,256,902.36 45,138,047.06 41.08%

5

6

2

1

	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2
	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2

1			
1	3,691,396.91	184,569.85	5.00%
1	3,691,396.91	184,569.85	5.00%
1 2	789,106.98	78,910.70	10.00%
2 3	780,894.00	156,178.80	20.00%
3	949,862.20	474,931.10	50.00%
	6,211,260.09	894,590.45	14.40%

2

214,859.58

0.00

--	--	--

3

--	--

--	--	--	--	--	--

4

--	--	--

	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

5

		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

6

--	--	--	--	--

7

8

3

	20,000,000.00		20,000,000.00			
	129,230,000.00		129,230,000.00			
	149,230,000.00		149,230,000.00			

1

		20,000,000.00		20,000,000.00		
		20,000,000.00		20,000,000.00		

2

		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	

3

4

	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

5

		350,909.37
		350,909.37

6

1

	2,769,600.00	
	152,757.30	
	292,438.01	
	2,629,919.29	--

1

1

2

		/	/
	8.59%	0.7044	0.7044
	7.98%	0.6550	0.6550

3

1

2

3

4

2014

2

2013 1 1 2013 12 34.5 0 Td <01910003>Tj6.743<1999 Tf 11.28 0 Td (1)Tj EMC /D0-

	759,575.05	2,282,529.60	2,958,402.56
	975,000.00		1,200,000.00
			71,877,695.00
	1,734,575.05	2,282,529.60	76,036,097.56
	20,405,335.78	21,068,227.85	159,592,811.27
	51,700,000.00	51,700,000.00	56,310,500.00
	262,408,220.48	262,408,220.48	359,372,731.73
			71,877,695.00
	10,062,745.09	12,237,463.27	15,987,232.37
	90,564,705.89	94,627,169.53	123,205,056.47
	414,735,671.46	420,972,853.28	482,997,825.57
	414,735,671.46	420,972,853.28	482,997,825.57
	435,141,007.24	442,041,081.13	642,590,636.84

2014